

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

In re:	§	
	§	
WBH Energy, LP,	§	Case No. 15-10003
WBH Energy Partners LLC	§	
WBH Energy GP, LLC	§	Chapter 11
	§	
Debtors.	§	<i>Jointly Administered</i>

NOTICE OF SALE CLOSING AND SALE EFFECTIVE DATE

PLEASE TAKE NOTICE THAT pursuant to the *Order (I) Authorizing and Approving the Debtors to Sell Their Assets, (II) Authorizing the Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases and (III) Granting Related Relief* [Dkt. No. 547] (the "Sale Order"), WBH Energy, LP and WBH Energy Partners LLC have sold the property described in Sections 1.02 and 1.03 of the Purchase and Sale Agreement attached to the Sale Order to CL III Funding Holding Company, LLC (the "Sale"). The closing of the Sale occurred on September 9, 2015.

PLEASE TAKE FURTHER NOTICE THAT the effective date of the Sale is deemed to be September 1, 2015.

Respectfully submitted,

BRACEWELL & GIULIANI, LLP

By: /s/ Jason G. Cohen

William A. (Trey) Wood III
Texas Bar No. 21916050
Trey.Wood@bgllp.com
Jason G. Cohen
Texas Bar No. 24050435
Jason.Cohen@bgllp.com
711 Louisiana, Suite 2300
Houston, Texas 77002
Telephone: (713) 223-2300
Facsimile: (713) 221-1212

ATTORNEYS FOR THE DEBTORS